SYMMETRY-CONSTRAINED FORMATION MANEUVERING

WORKSHOP: GSC 2025

Zamir Martinez and Daniel Zelazo

Technion - Israel Institute of Technology, Department of Aerospace Engineering

13.07.2025



INTRODUCTION

Distributed coordination schemes have many practical applications:

- UAVs
 - Surveillance and reconnaissance
 - Mapping
 - Aerial transportation
 - Mobile communication networks
 - Coordinated maneuvering
- Spacecraft
 - Interferometric arrays
 - Constellations for sensing





Given a team of agents able to sense/communicate *only* with neighboring agents:

Formation Acquisition

Formation Maneuvering



OBJECTIVES

Given a team of agents able to sense/communicate *only* with neighboring agents:

Formation Acquisition

- Overview of classic distance constrained formation Control
- Introduction of a novel control strategy for symmetry constrained formations

Formation Maneuvering



OBJECTIVES

Given a team of agents able to sense/communicate *only* with neighboring agents:

Formation Acquisition

- Overview of classic distance constrained formation Control
- Introduction of a novel control strategy for symmetry constrained formations

Formation Maneuvering

Design a control strategy that enables symmetryconstrained formations to maneuver through space as a cohesive rigid body



FORMATION CONTROL - AGENT CONFIGURATION

- A team of n agents interact according to an information exchange graph $\mathcal{G} = (\mathcal{V}, \mathcal{E})$



- A team of n agents interact according to an information exchange graph $\mathcal{G} = (\mathcal{V}, \mathcal{E})$



- The graph can be embedded in Euclidean space \mathbb{R}^d as a framework (\mathcal{G}, p) . The position of the *i*-th agent is given by $p_i(t) \in \mathbb{R}^d$



 By implementing distance constraints, the desired formation can be defined as a framework (G, p*)



 By implementing distance constraints, the desired formation can be defined as a framework (G, p*)

 $p_1^* \bullet p_2^*$ $p_2^* \bullet p_2^*$ $p_3^* \bullet p_3^*$

- Rotations and translations of this configuration result in some congruent framework $(\mathcal{G}, \mathbf{q}^{\star})$ that also satisfies the constraints



FORMATION CONTROL - CONSTRAINTS

- The desired formation is characterized by a set of M constraints, encoded in the function $F : \mathbb{R}^{nd} \to \mathbb{R}^{M}$, and a configuration \mathbf{p}^{\star} satisfying the constraints
- The set of all feasible formations is

$$\mathcal{F}(p) = \{ p \in \mathbb{R}^{nd} \, | \, F(p) = F(\mathbf{p}^{\star}) \}$$

Formation Control Objective

For an ensemble of n agents with dynamics

$$\dot{p}_i = u_i,$$

with $p_i(t) \in \mathbb{R}^d$, an information exchange graph $\mathcal{G} = (\mathcal{V}, \mathcal{E})$, and formation constraint function $F : \mathbb{R}^{nd} \to \mathbb{R}^M$, design a distributed control law for each agent $i \in \{1, \ldots, n\}$ such that the set $\mathcal{F}(p) = \{p \in \mathbb{R}^{nd} | F(p) = F(\mathbf{p}^*)\},\$

is asymptotically stable.

Theorem

Consider the potential function

$$F_f(p) = \frac{1}{4} \sum_{ij \in \mathcal{E}} \left(\|p_i(t) - p_j(t)\|^2 - (d_{ij}^*)^2 \right)^2$$

and assume the desired distances d^{\star}_{ij} correspond to a feasible formation. Then the gradient dynamical system

$$\dot{p}_i = u_i = -\nabla_{p_i} F_f(p) = \sum_{ij \in \mathcal{E}} \left(\|p_i - p_j\|^2 - (d_{ij}^*)^2 \right) (p_j - p_i)$$

asymptotically converges to the critical points of the potential function, i.e., $\frac{\partial F_{f}(p)}{\partial p} = 0$.

[Krick 2009]

Theorem

Consider the potential function

$$F_f(p) = \frac{1}{4} \sum_{ij \in \mathcal{E}} \left(\|p_i(t) - p_j(t)\|^2 - (d_{ij}^*)^2 \right)^2$$

and assume the desired distances d_{ij}^\star correspond to a feasible formation. Then the gradient dynamical system

$$\dot{p}_i = u_i = -\nabla_{p_i} F_f(p) = \sum_{ij \in \mathcal{E}} \left(\|p_i - p_j\|^2 - (d_{ij}^{\star})^2 \right) (p_j - p_i)$$

asymptotically converges to the critical points of the potential function, i.e., $\frac{\partial F_f(p)}{\partial p} = 0$.

How do we define shapes ?



7

Rigidity Theory allows us to determine:

- the number of constraints required to ensure the desired shape
- · how the constraints should be distributed on the network

Rigidity Theory allows us to determine:

- the number of constraints required to ensure the desired shape
- · how the constraints should be distributed on the network

Rigidity Matrix $R(\mathcal{G}, p)$

$$R(p) = \frac{\partial F(p)}{\partial p} = \operatorname{diag}(p_i - p_j)(E^T \otimes I_d)$$

The rigidity matrix helps us determine whether a framework (\mathcal{G}, p) is **infinitesimally rigid**.

- E is the incidence matrix of $\mathcal G$
- Infinitesimal rigidity ensures that the shape is uniquely determined in a local sense, except from translations and rotations
- A framework is infinitesimally rigid if and only if $\operatorname{rk} R(p) = 2n 3$ in \mathbb{R}^2

FORMATION CONTROL & RIGIDITY THEORY

The state-space representation of the distance constrained formation control:

$$\left(\dot{p} = -\nabla_p F_f(p) = -R^T(p) \left(R(p)p - (d^*)^2\right)\right)$$

[Krick 2009]

The state-space representation of the distance constrained formation control:

$$\left(\dot{p} = -\nabla_p F_f(p) = -R^T(p) \left(R(p)p - (d^*)^2\right)\right)$$

[Krick 2009]

- Local convergence to the desired formation shape is guaranteed if and only if the framework is infinitesimally rigid
- This leads to a minimal architectural requirement that ensures convergence to the correct formation. Equivalent to:

$$\operatorname{rk} R(p) = 2|\mathcal{V}| - 3$$
 and $|\mathcal{E}| = 2|\mathcal{V}| - 3$ (in \mathbb{R}^2)

The state-space representation of the distance constrained formation control:

$$\left(\dot{p} = -\nabla_p F_f(p) = -R^T(p) \left(R(p)p - (d^*)^2\right)\right)$$

[Krick 2009]

- Local convergence to the desired formation shape is guaranteed if and only if the framework is infinitesimally rigid
- This leads to a minimal architectural requirement that ensures convergence to the correct formation. Equivalent to:

$$\left[\operatorname{rk} R(p) = 2|\mathcal{V}| - 3 ext{ and } |\mathcal{E}| = 2|\mathcal{V}| - 3
ight]$$
 (in \mathbb{R}^2)

Q: Can the problem be solved with fewer constraints?

The state-space representation of the distance constrained formation control:

$$\left(\dot{p} = -\nabla_p F_f(p) = -R^T(p) \left(R(p)p - (d^*)^2\right)\right)$$

[Krick 2009]

- Local convergence to the desired formation shape is guaranteed if and only if the framework is infinitesimally rigid
- This leads to a minimal architectural requirement that ensures convergence to the correct formation. Equivalent to:

$$\operatorname{rk} R(p) = 2|\mathcal{V}| - 3 \text{ and } |\mathcal{E}| = 2|\mathcal{V}| - 3$$
 (in \mathbb{R}^2)

Q: Can the problem be solved with fewer constraints?

A: Yes, by leveraging the inherent symmetry in certain formations!

Rotation symmetry



• The "classic" distance based formation control strategy requires at least 21 edges



• Incorporating symmetry constraints lowers the number of required edges to 11 Automorphisms encode graph symmetries

Graph Automorphism

An automorphism of the graph $\mathcal{G} = (\mathcal{V}, \mathcal{E})$ is a permutation $\psi : \mathcal{V} \to \mathcal{V}$ of its vertex set such that

$$\{v_i, v_j\} \in \mathcal{E} \Leftrightarrow \{\psi(v_i), \psi(v_j)\} \in \mathcal{E}$$



 Additional permutations can be found for the given graph considering all possible reflections and rotations



- The set of all automorphisms of $\mathcal G$ form a group $\operatorname{Aut}(\mathcal G)$
 - $\operatorname{Aut}(\mathcal{G}) = {\operatorname{Id}, \psi_1, \psi_2, ...}$
- For any subgroup $\Gamma \subseteq Aut(\mathcal{G})$, we say that \mathcal{G} is Γ -symmetric, which define specific symmetries in \mathcal{G}

Certain nodes are equivalent to each other and can be grouped together.



consider $\Gamma = \{ \mathrm{Id}, \psi_2 \}$ (reflection about mirror S)

Vertex Orbit:

$$\Gamma_1 = \Gamma_2 = \{1, 2\}, \ \Gamma_3 = \Gamma_4 = \{3, 4\}$$

• Edge Orbit: $\Gamma_{e_1} = \{e_1\}, \ \Gamma_{e_3} = \{e_2\}, \ \Gamma_{e_2} = \Gamma_{e_4} = \{e_2, e_4\}$ Certain nodes are equivalent to each other and can be grouped together.



consider $\Gamma = { Id, \psi_2 }$ (reflection about mirror S)

• Vertex Orbit:

 $\Gamma_1 = \Gamma_2 = \{1, 2\}, \ \Gamma_3 = \Gamma_4 = \{3, 4\}$

vertices inside a vertex orbit are equivalent representative vertex set: $V_0 = \{1, 4\}$

• Edge Orbit:

 $\Gamma_{e_1} = \{e_1\}, \ \Gamma_{e_3} = \{e_2\}, \ \Gamma_{e_2} = \Gamma_{e_4} = \{e_2, e_4\}$ edges inside an edge orbit are equivalent representative edge set: $\mathcal{E}_0 = \{e_1, e_3, e_4\}$ Graph symmetries can be realized in Euclidean space by assigning to each element of Γ an orthogonal matrix τ representing a point group isometry.

Example



- Isometry $\tau(\psi_2) = \tau_s = \begin{bmatrix} -1 & 0 \\ 0 & 1 \end{bmatrix}$: $\tau_s p_1 = \begin{bmatrix} -1 & 0 \\ 0 & 1 \end{bmatrix} \begin{bmatrix} -a \\ b \end{bmatrix} = \begin{bmatrix} a \\ b \end{bmatrix} = p_2$ $\tau_s p_2 = \begin{bmatrix} -1 & 0 \\ 0 & 1 \end{bmatrix} \begin{bmatrix} a \\ b \end{bmatrix} = \begin{bmatrix} -a \\ b \end{bmatrix} = p_1$
- Consider $\Gamma = { Id, \psi_2 }$ (Reflection about mirror S)



The symmetric relationship of $\tau(\Gamma)$ -symmetric frameworks is only satisfied for special configurations



The symmetric relationship of $\tau(\Gamma)$ -symmetric frameworks is only satisfied for special configurations

Isometries of the desired configuration coincide with symmetries of the automorphisms of $\ensuremath{\mathcal{G}}$

ORBIT RIGIDITY MATRIX



$$R(p) = \begin{bmatrix} (-2a & 0) & (2a & 0) & (0 & 0) & (0 & 0) \\ (0 & b - c) & (0 & 0) & (0 & 0) & (0 & c - b) \\ (0 & 0) & (0 & b - c) & (0 & c - b) & (0 & 0) \\ (0 & 0) & (0 & 0) & (-2a & 0) & (2a & 0) \end{bmatrix}$$

Due to symmetry, certain rows and columns of the rigidity matrix are redundant.

Orbit Rigidity Matrix $\mathcal{O}(\mathcal{G}_0, p)$

$$\mathcal{O}(\mathcal{G}_0, p) = \begin{bmatrix} (2p_1 - \tau_s p_1 - \tau_s^{-1} p_1)^T & (0 & 0) \\ (p_1 - p_4)^T & (p_4 - p_1)^T \\ (0 & 0) & (2p_4 - \tau_s p_4 - \tau_s^{-1} p_4)^T \end{bmatrix} = \begin{bmatrix} (-2a & 0) & (0 & 0) \\ (b - c) & (c - b) \\ (0 & 0) & (-2a & 0) \end{bmatrix}$$

Describes the $\tau(\Gamma)$ -symmetric infinitesimal rigidity properties of $\tau(\Gamma)$ -symmetric frameworks.

The introduction of the orbit rigidity matrix suggests a further way to exploit symmetries in formation control:

- Only representative edges are required to maintain distances
- · Symmetries within vertex orbits have no need for distance constraints

[Schulze 2011]

Define a symmetric formation potential

$$F_f(p(t)) = F_e(p(t)) + F_s(p(t))$$

where

• The representative edge formation potential:

$$F_e(p(t)) = \frac{1}{4} \sum_{ij \in \mathcal{E}_0} \left(\|p_i(t) - \tau(\gamma)p_j(t)\|^2 - (d_{i\gamma(j)}^{\star})^2 \right)^2$$

• The symmetry potential:

$$F_s(p(t)) = \frac{1}{2} \sum_{\substack{i \in \mathcal{V}_0 \\ uv \in \mathcal{E}}} \sum_{\substack{u, v \in \Gamma_i \\ uv \in \mathcal{E}}} \|p_u(t) - \tau(\gamma_{vu})p_v(t)\|^2$$

[Zelazo 25]

FORCED SYMMETRIC FORMATION CONTROL

The states are defined as $\tilde{p}(t) = Pp(t) = \begin{bmatrix} p_0^T(t) & p_f^T(t) \end{bmatrix}^T$, for some permutation matrix P.

- $p_0(t)$ the restriction of the configuration vector p(t) to agents in the representative vertex set V_0
- $p_f(t)$ The remaining agents

Propose the gradient control

$$u(t) = -\nabla F_f(p(t))$$

The dynamics in state-space form become

$$\begin{bmatrix} \dot{p}_{0}(t) \\ \dot{p}_{f}(t) \end{bmatrix} = \begin{bmatrix} -\mathcal{O}^{T}(\mathcal{G}_{0}, p_{0}(t)) \left(\mathcal{O}(\mathcal{G}_{0}, p_{0}(t)) p_{0}(t) - \mathbf{d}_{0}^{2} \right) \\ 0 \end{bmatrix} - PQP^{T} \begin{bmatrix} p_{0}(t) \\ p_{f}(t) \end{bmatrix}$$
[Zelazo 25]

FORCED SYMMETRIC FORMATION CONTROL

The states are defined as $\tilde{p}(t) = Pp(t) = \begin{bmatrix} p_0^T(t) & p_f^T(t) \end{bmatrix}^T$, for some permutation matrix P.

- $p_0(t)$ the restriction of the configuration vector p(t) to agents in the representative vertex set V_0
- + $p_f(t)$ The remaining agents

Propose the gradient control

$$u(t) = -\nabla F_f(p(t))$$

The dynamics in state-space form become

$$\begin{bmatrix} \dot{p}_{0}(t) \\ \dot{p}_{f}(t) \end{bmatrix} = \begin{bmatrix} -\mathcal{O}^{T}(\mathcal{G}_{0}, p_{0}(t)) \left(\mathcal{O}(\mathcal{G}_{0}, p_{0}(t)) p_{0}(t) - \mathbf{d}_{0}^{2} \right) \\ 0 \end{bmatrix} - PQP^{T} \begin{bmatrix} p_{0}(t) \\ p_{f}(t) \end{bmatrix}$$
[Zelazo 25]

Compare to

$$\left(\dot{p} = -R^{T}(p)\left(R(p)p - (d^{\star})^{2}\right)\right)$$

Example



• $\tau(\Gamma)$ -symmetric framework with $2\pi/6$ rotational symmetry

Example





• $\tau(\Gamma)$ -symmetric framework with $2\pi/6$ rotational symmetry • The "classic" distance based formation control strategy requires at least 21 edges

FORCED SYMMETRIC FORMATION

Example

• The forced symmetric formation control strategy requires only 11 edges



FORMATION MANEUVERING

• Formation maneuvering aims to satisfy the formation control objective while simultaneously moving the formation through space as a rigid body

FORMATION MANEUVERING

- Formation maneuvering aims to satisfy the formation control objective while simultaneously moving the formation through space as a rigid body
- Secondary objective:

 $\lim_{x \to \infty} ||\dot{p}_i(t) - v_i(t)|| = 0$

where $v_i \in \mathbb{R}^d$ is the desired rigid body velocity for each agent

- Formation maneuvering aims to satisfy the formation control objective while simultaneously moving the formation through space as a rigid body
- Secondary objective:

 $\lim_{x \to \infty} ||\dot{p}_i(t) - v_i(t)|| = 0$

where $v_i \in \mathbb{R}^d$ is the desired rigid body velocity for each agent

+ $\tau(\Gamma)$ -symmetric frameworks by definition have point-group symmetries defined with respect to some fixed inertial point



- Formation maneuvering aims to satisfy the formation control objective while simultaneously moving the formation through space as a rigid body
- Secondary objective:

 $\lim_{x \to \infty} ||\dot{p}_i(t) - v_i(t)|| = 0$

where $v_i \in \mathbb{R}^d$ is the desired rigid body velocity for each agent



+ $\tau(\Gamma)$ -symmetric frameworks by definition have point-group symmetries defined with respect to some fixed inertial point

Idea: Introduce a trajectory defined by a virtual state $r(t) \in \mathbb{R}^d$ and a time-varying rotation matrix $R(t) \in SO(d)$.

CENTRALIZED APPROACH

Proposition

The shifted state

$$\bar{c}(t) = \begin{bmatrix} c_0^T(t) & c_f^T(t) \end{bmatrix}^T = P(p(t) - \mathbb{1} \otimes r(t))$$

allows the agents to agree on a different origin defined by r(t).

• For an angular velocity $\omega(t) \in \mathbb{R}^3$, describing the rotational dynamics of the trajectory, the time-varying rotation matrix R(t) satisfies $\dot{R}(t) = R(t)\omega(t)^{\wedge}$, and the corresponding isometry is defined by the similarity transformation:

$$au_{\gamma}(t) = R(t) \tau(\gamma) R(t)^{T}$$

CENTRALIZED APPROACH

Proposition

The shifted state

$$\bar{c}(t) = \begin{bmatrix} c_0^T(t) & c_f^T(t) \end{bmatrix}^T = P(p(t) - \mathbb{1} \otimes r(t))$$

allows the agents to agree on a different origin defined by r(t).

• For an angular velocity $\omega(t) \in \mathbb{R}^3$, describing the rotational dynamics of the trajectory, the time-varying rotation matrix R(t) satisfies $\dot{R}(t) = R(t)\omega(t)^{\wedge}$, and the corresponding isometry is defined by the similarity transformation:

 $\tau_{\gamma}(t) = \underline{R(t)}\tau(\gamma)\underline{R(t)}^{T}$

Assumption:

- The desired configuration rotates about an axis $\hat{\omega}$ that passes through both the shifter formation's centroid and the origin



CENTRALIZED APPROACH - CONTROL

Define:

Formation Control

$$u(t) = \begin{bmatrix} -\mathcal{O}^T(\mathcal{G}_0, \mathbf{c}_0(t), \tau_{\gamma}(t)) \left(\mathcal{O}(\mathcal{G}_0, \mathbf{c}_0(t), \tau_{\gamma}(t)) \mathbf{c}_0(t) - \mathbf{d}_0^2 \right) \\ 0 \end{bmatrix} - PQ(\tau_{\gamma}(t)) P^T \begin{bmatrix} \mathbf{c}_0(t) \\ \mathbf{c}_f(t) \end{bmatrix}$$

• Virtual trajectory dynamics

$$v(t) = \mathbb{1} \otimes \dot{r}(t) + \begin{bmatrix} \cdots & \omega \times c_i(t) & \cdots \end{bmatrix}^T$$

Preposition

The modified control

$$\begin{bmatrix} \dot{p}_0(t) & \dot{p}_f(t) \end{bmatrix}^T = u(t) + v(t)$$

solves the formation maneuvering problem, ensuring (local) exponential stability to the desired symmetric formation shape.

Define the error system

$$\bar{e} = \begin{bmatrix} \bar{\sigma}(t)^T & \bar{q}(t)^T \end{bmatrix}^T = \begin{bmatrix} \mathcal{O}(\mathcal{G}_0, c_0(t), \tau_{\gamma}(t)) c_0(t) - \mathbf{d}_0^2 \\ Q(\tau_{\gamma}(t)) \bar{c}(t) \end{bmatrix}$$

where $\bar{\sigma}(t)$ and $\bar{q}(t)$ represent the distance and symmetry errors, respectively. Consider the Lyapunov candidate function

$$V(t) = \frac{1}{2}\bar{e}(t)^{T}\bar{e}(t)$$

Its time derivative satisfies

$$\dot{V}(t) = \bar{e}(t)^T \begin{bmatrix} \mathcal{O}(\mathcal{G}_0, c_0(t)) & 0 \\ \bar{E}^T(\Gamma) P^T \end{bmatrix} \dot{\bar{c}}(t) \le \alpha \|\bar{e}(t)\|^2, \quad \alpha < 0,$$

Since $\dot{V}(t)$ is negative definite in a neighborhood of the equilibrium, the error $\bar{e}(t)$ exponential converges to zero. Consequently, $u(t) \rightarrow v_m(t)$ as $e \rightarrow 0$.

Trajectory generated by:





CENTRALIZED APPROACH - EXAMPLE

- "Classic" distance-based formation control needs a global reference agent and at least 21 edges
- The forced symmetric formation control strategy requires only 7 edges





.

Trajectory generated by:

$$\dot{r}(t) = \begin{bmatrix} \frac{5}{3}\cos(\pi t) & \frac{5}{3}\sin(\pi t) & 0 \end{bmatrix}^{T}$$

$$\begin{bmatrix} 0 & 0 & \frac{\pi}{3} \end{bmatrix}^{T}$$



A single agent is subjected to a reference velocity input $v_{ref}(t)$.

Proposition

The modified control strategy including a reference model takes the form:

$$\begin{bmatrix} \dot{p}_0(t) \\ \dot{p}_f(t) \end{bmatrix} = \begin{bmatrix} -\mathcal{O}^T(\mathcal{G}_0, c_0(t)) \left(\mathcal{O}(\mathcal{G}_0, c_0(t)) c_0(t) - \mathbf{d}_0^2 \right) \\ 0 \end{bmatrix} - PQP^T \begin{bmatrix} c_0(t) \\ c_f(t) \end{bmatrix} + \dot{\overline{r}(t)}$$

The trajectory is computed distributedly based on the consensus protocol:

$$\begin{cases} \dot{\bar{r}} &= -k_P \bar{L}(\mathcal{G}) \bar{r} - k_I \bar{\zeta} + nB \otimes v_{ref}(t) \\ \dot{\bar{\zeta}} &= \bar{L}(\mathcal{G}) \bar{r} \end{cases}$$

where:

- + $L(\mathcal{G}) \in \mathbb{R}^{n \times n}$ is the Laplacian matrix of the information exchange graph \mathcal{G}
- $v_{ref} \in \mathbb{R}^d$ is the reference velocity input
- $B \in \mathbb{R}^n$ is a standard base vector denoting which agent is subjected to $v_{ref}(t)$

,

Trajectory generated by:

$$\dot{r}(t \le 3) = \begin{bmatrix} 5+2t & 2t^2+3 \end{bmatrix}^T$$
$$\dot{r}(t>3) = \begin{bmatrix} 10 & 0 \end{bmatrix}^T,$$
$$r(0) = \begin{bmatrix} 10 & -10 \end{bmatrix}^T$$





Summary

- Rigid body translations and rotations can be executed while preserving point group symmetries in symmetry constrained formations
- A global velocity reference command can be applied to a single agent

Future Work

- Extend the distributed maneuvering approach to formations that undergo rotations
- Extend the approach to multi-agent systems with double integrator dynamics
- Investigate bearing rigidity extensions under symmetry constraints
- Explore distributed symmetry agreement to autonomously agree on a global symmetric configuration

Questions?